

## ***BVSD authorized 403b plan vendors***

BVSD has five vendors available under the 403(b) plan. Information on the enrollment process and available investments can be obtained from each vendor (see below for contact information). Please note that any changes must be communicated in writing to the Payroll Office by the 20<sup>th</sup> of each month (10<sup>th</sup> of December).

Contributions to any of the voluntary tax-deferred savings plans will not affect your PERA benefit. Visit [www.copera.org](http://www.copera.org) or call PERA at 303-832-9550 for more information on PERA benefits. The plans listed below are voluntary, and contributions to these plans are separate from the required 8% PERA retirement contribution.

**Be sure to read and understand each plan's information, including all plan expenses, before investing. BVSD recommends that you consult an independent professional adviser for investment advice.**

The Salary Reduction Agreement can be found at <http://bvsd.org/businessservices/payroll/Pages/default.aspx>

### **AXA Equitable**

Ryan Cook: 303-345-8102, [ryan.cook@axa-advisors.com](mailto:ryan.cook@axa-advisors.com)  
Jim Peters: 720-934-6789, [james.peters@axa-advisors.com](mailto:james.peters@axa-advisors.com)  
Customer Service: 800-628-6673

### **Great-West Retirement Services**

Todd Dunning: 720-231-1513, [todd.dunning@gwrs.com](mailto:todd.dunning@gwrs.com)  
Customer Service: 800-701-8255

### **MetLife**

Ed Rosenberg: 303-550-6170, [erosenberg1@metlife.com](mailto:erosenberg1@metlife.com)  
Tom Abboud: 720-252-6004, [tabboud@metlife.com](mailto:tabboud@metlife.com)  
Customer Service: 800-560-5001

### **Security Benefit** (providers of NEA Valuebuilder)

Kelly Stecklein: 303-584-8890, [kelly@capitalevolutiongroup.com](mailto:kelly@capitalevolutiongroup.com)  
National Service Center: 888-222-3003

### **Valic**

Bob Gorski: 720-331-8740, [robert.gorski@valic.com](mailto:robert.gorski@valic.com)  
John Im: 303-621-6081, [john.im@valic.com](mailto:john.im@valic.com)  
Gregory Crawford: 303-887-4600, [gregory.crawford@valic.com](mailto:gregory.crawford@valic.com)  
Customer Care Center: 800-448-2542